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January 8, 2019

VIA CM/ECF

The Honorable Alan S. Trust
United States Bankruptcy Court
Eastern District of New York
Alfonse M. D'Amato Federal Courthouse
290 Federal Plaza, Courtroom 960
Central Islip, New York 11722

Re: *In re Orion HealthCorp, Inc., et al.* (Case No. 18-71748-AST); *In re Orion HealthCorp, Inc., et al. v. Robinson Brog Leinwand Greene Genovese & Gluck, P.C., et al.* (Adv. Case No. 18-08104-AST) – Notice of Adjourned Hearing and Status Conference

Dear Judge Trust:

On behalf of the debtors and debtors in possession (the “Debtors”) in the above-referenced chapter 11 case (the “Chapter 11 Case”) and the plaintiffs in the above-referenced adversary proceeding (the “Adversary Proceeding”), we write to confirm that the hearing scheduled on the matters set forth below has been adjourned sine die pending a mediation that is scheduled to occur on February 6, 2019:

1. *Initial Debtors’ Objection to Administrative Expense Claim for Post-Petition Costs and Expenses Filed by Robinson Brog Leinwand Greene Genovese & Gluck P.C. (Proof of Claim No. 10072) [D.I. 499] (the “Objection”) filed by certain of the Debtors in the Chapter 11 Case; and*
2. *Notice of Presentment of Motion to Dismiss the Complaint and Objection to Proofs of Claim filed by Robinson Brog Leinwand Greene Genovese & Gluck, P.C., A. Mitchell Greene and Adam Greene, the Declaration of Marian C. Rice in Support of Motion to Dismiss Complaint and Objection to Proofs of Claims and the Memorandum of Law in Support of Motion to Dismiss Complaint and Objection to Proofs of Claims [Adv. P. D.I. 7, 9 and 10] filed by Robinson Brog Leinwand Greene Genovese & Gluck, P.C., A. Mitchell Greene and Adam Greene (collectively, “Robinson Brog”) in the Adversary Proceeding.*

A status conference on the foregoing matters will be held on **February 5, 2019 at 11:00 a.m. (EST)** before the Honorable Alan S. Trust, United States Bankruptcy Judge for the Eastern District of New York, Conrad B. Duberstein U.S. Courthouse, 271-C Cadman Plaza East, Brooklyn, New York 11201.



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The Debtors have agreed to extend Robinson Brog's deadline to file a response to the Objection to ten (10) days prior to the hearing on the Objection. The Debtors' deadline to file a reply in support of the Objection shall be three (3) days prior to the hearing on the Objection.

The Debtors will serve a copy of this letter on Robinson Brog and all parties who have filed notices of appearance in the Chapter 11 Case and Adversary Proceeding.

Very truly yours,

DLA Piper LLP (US)

/s/ Thomas R. Califano
Thomas R. Califano

Counsel to the Debtors and Debtors in Possession

AGREED TO:

L'Abbate, Balkan, Colavita & Contini, L.L.P.

/s/ Marian Rice
Marian Rice, Esq.

*Counsel to Robinson Brog Leinwand Greene Genovese & Gluck, P.C.,
A. Mitchell Greene and Adam Greene*